



## MORNING REPORT

Have Good Trading Day

WEDNESDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32802.44	-67.28	-0.20
NIFTY	10118.25	-9.50	-0.09

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.52	-1.09
HDFCBANK	94.19	-0.02
ICICIBK	9.44	+0.96
INFY	15.69	+1.49
TATA MOTOR	31.11	-0.06
WIPRO	5.18	+1.17

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1470.56
DII's Eq (Provisional)	+1074.39
FIIs Index Future	-1978.63
FIIs Index Options	+454.10
FIIs Stock Future	+277.62
FIIs Stock Options	-42.35

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.3764
EURO	76.3762
YEN 100	57.1500
GBP	86.6378

## TOP STORY

- **Lanco Infra:** Company to sell four renewable energy assets (Mint).
- **Aurobindo Pharma:** U.S. FDA approved Ranolazine Extended Release Oral Tablet.
- **Bharat Financial:** RBI allows foreign institutions to further buy shares
- **Shilpa Medicare:** Receives 10 observations from USFDA for its Telangana plant
- **Indo National:** To provide corporate guarantee of Rs 8.5 crore on behalf of subsidiary
- **Punjab Chemicals:** To consider raising funds at its board meeting on Dec. 8
- **Atlas Cycles:** Says lenders Bank of Baroda and Central Bank of India have downgraded the company's debt to non-performing.
- **Hatsun Agro:** Pays Rs 2.07 crore to income tax authorities as per the settlement commission's order.
- **Reliance Communication:** Says petition filed by Fortuna PR is misconceived
- **IRB Infra:** Acquires additional 2.40 lakh units of IRB Invit
- **Byke Hospitality:** Acquires three hotels in Shimla, Kovalam and Matheran

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24180.64	-109.41	-0.45
NASDAQ	6762.21	-13.15	-0.19
NIKKEI	22370.00	-252.38	-1.12
HANG SENG	28690.00	-150.00	-0.53
SGX NIFTY	10125.00	-5.00	-0.05

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	57.37	-0.43
NATURAL GAS	2.921	+0.41
GOLD	1268.20	+0.26
SILVER	16.105	+0.23
COPPER	2.955	+0.17

### WORLD EVENTS

**USD** : ADP Non-Farm Employment Change  
: Crude Oil Inventories

### RESULT TODAY

**ADORWELD, ARSHIYA, KISAN,  
KRIINFRA, TNPETRO, WINTAC**



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 67.28 points or 0.2% to settle at 32,802.44, its lowest closing since 15 November 2017. The Sensex rose 23.33 points, or 0.07% at the day's high of 32,893.05 in mid-afternoon trade. The index fell 187.20 points, or 0.57% at the day's low of 32,682.52 in early trade.

The Nifty 50 index fell 9.50 points or 0.09% to settle at 10,118.25, its lowest closing since 15 November 2017. The Nifty rose 20.20 points, or 0.20% at the day's high of 10,147.95 in mid-afternoon trade. The index fell 58.65 points, or 0.58% at the day's low of 10,069.10 in early trade.

Among secondary barometers, the BSE Mid-Cap index rose 0.41%, outperforming the Sensex. The BSE Small-Cap index fell 0.03%. The decline in this index was lower than the Sensex's decline in percentage terms.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1,549 shares fell and 1,105 shares rose. A total of 149 shares were unchanged.

Nifty likely to trade in the range of 10005-10256.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10134	10089	10050	10005	9950	10172	10217	10256	10297
USDINR	64.352	64.239	64.117	64.004	63.957	64.474	64.587	64.709	64.882



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CANDC	KETAN JAYANTILAL KARANI	S	127,536	82.58
SICAL	SAMYAKTVA CONSTRUCTION LLP	B	368,228	215.37
UNISTRMU	DILIP KUMAR JHA	B	100,000	7.38
GINISILK	BALRAM CHAINRAI	B	85,000	409.64
BNRSEC	ASHOK JAIN	B	27,000	42

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
5PAISA	NIRMAL BHANWARLAL JAIN	BUY	128520	191.22
CANDC	TRUPTI KARANI	SELL	222160	81.74
WSI	CREDIT RENAISSANCE FUND LIMITED	SELL	165086	6.06
MAWANASUG	IVORY CONSULTANTS PVT LTD.	BUY	200000	101.03
SRS LTD	BTL HOLDING COMPANY LIMITED	SELL	1693152	2.2

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1698	1680	1662	1693	1711	1723
ADANI PORTS	389	382	376	386	392	396
AMBUJACEM	260	257	254	260	263	265
ASIANPAINT	1115	1107	1100	1116	1123	1132
AUROPHARMA	669	663	657	668	674	680
AXISBANK	533	530	527	534	537	541
BAJAJ-AUTO	3164	3140	3117	3169	3193	3221
BANKBARODA	170	166	163	169	173	175
BHARTIARTL	491	481	471	486	496	502
BHEL	90	89	88	90	91	92
BOSCH LTD	19894	19677	19459	19998	20215	20537
BPCL	501	496	490	500	506	510
CIPLA	596	592	588	596	600	604
COALINDIA	265	263	262	265	267	268
DRREDDY	2209	2192	2175	2219	2237	2264
EICHERMOT	28929	28486	28044	28943	29385	29842
GAIL	462	458	453	462	466	470
HCLTECH	848	840	833	847	854	860
HDFC	1680	1665	1651	1678	1692	1704
HDFCBANK	1820	1809	1797	1819	1830	1840
HEROMOTOCO	3521	3490	3460	3544	3574	3627
HINDALCO	240	237	233	239	243	245
HINDUNILVR	1261	1253	1244	1263	1272	1282
ICICIBANK	305	303	302	306	307	309
IDEA	94	92	91	93	94	95
INDUSINDBK	1665	1650	1634	1662	1677	1689
INFRA TEL	379	373	368	377	382	386
INFY	984	975	965	989	999	1013
ITC	254	252	251	254	255	257
KOTAKBANK	1000	995	990	1000	1005	1010
LT	1210	1196	1182	1205	1219	1228
LUPIN	809	804	800	812	816	824
M&M	1388	1378	1367	1394	1404	1420
MARUTI	8500	8466	8432	8511	8545	8589
NTPC	177	176	174	178	179	181
ONGC	178	177	175	179	180	182
POWERGRID	200	197	194	200	203	205
RELIANCE	914	899	885	910	924	935
SBIN	319	312	304	316	324	328
SUNPHARMA	523	518	513	523	528	533
TATAMOTORS	402	397	392	401	406	410
TATAMTRDVR	230	228	226	230	232	233
TATAPOWER	89	88	87	89	90	91
TATASTEEL	676	669	663	677	684	692
TCS	2636	2625	2615	2638	2649	2662
TECHM	465	460	455	468	473	480
ULTRACEMCO	4108	4076	4044	4105	4138	4167
VEDL	288	285	282	288	291	294
WIPRO	283	281	279	285	287	291
YESBANK	309	303	297	306	312	316
ZEEL	568	560	552	565	573	578



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/CML/36433:** FII Investment under Portfolio Investment Scheme -Bharat Financial Inclusion Limited) Dec 06, 2017

**NSE Download Ref No. : NSE/CML/36434:** Listing of further issues of Aditya Birla Money Limited, Edelweiss Financial Services Limited, Future Lifestyle Fashions Limited, IndusInd Bank Limited, Reliance Home Finance Limited, Rolt India Limited, Sintex Industries Limited, Sintex Plastics Technology Limited and VA Tech Wabag Limited. w.e.f. Dec 06, 2017

**NSE Download Ref No. : : NSE/FAOP/36432:** Adjustment of Futures and Options contracts in the security CASTROLIND (1:1 w.e.f. Dec 21, 2017

**NSE Download Ref No. : : NSE/SURV/36431:** List of securities moving to Stage II of Graded Surveillance Measure (GSM) .w.e.f. Suspension Date

**NSE Download Ref No. : NSE/SURV/ 36428: Trade for Trade w.e.f. Dec 07, 2017**

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1240/\$1206 & Resistance = \$1393/\$1314.**
- **Crude oil range->\$52 to \$62.**
- **U.S. Tech Shares Rebound as Metals Fall with Pound: Markets Wrap:** - U.S. technology shares rebounded on speculation the recent selloff went too far, while the dollar rose and industrial metals dropped.
- **Dollar Holds Gains, Sterling Hit by Brexit Angst:** - The dollar held on to modest gains against a currency basket on Tuesday, underpinned by hopes for major tax cuts in the U.S., while sterling fell as talks on the UK's exit from the European Union remained deadlocked.
- **Crude Oil Prices Mixed on OPEC Hopes Vs. Output Worries:** - Crude oil prices were mixed on Tuesday, as the decision last week by global oil producers to continue limiting production lent support to the commodity, while sustained worries over U.S. production levels weighed. Prices were pressured lower by worries rising U.S. shale output could dampen the Organization of Petroleum Exporting Countries' efforts to rid the market of excess supplies. Recent data showed that U.S. energy companies added two oil rigs in the week to Dec. 1, bringing the total count up to 749, the highest since September.
- **Gold Prices Remain Lower on Stronger U.S. Dollar:** - Gold prices remained lower on Tuesday, as the recent approval of a major U.S. tax reform bill continued to lend broad support to the greenback.
- **Natural Gas Futures Snap Back as Weather Turns Milder:** - Natural gas futures extended their decline into a second session on Tuesday, as updated weather forecasts showed a return to mild weather after a cold spell in the eastern U.S.

## TRENDS & OUTLOOK – DATE: 06-Dec- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28500	28701	28966	29320	29575
SILVER (Mar)	35700	36600	37900	39240	40570

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	415	421	430	441	448
ZINC (Dec)	195.10	198.25	201.90	205.90	209.70
LEAD (Dec)	153.25	157.10	161.10	164.75	168.55
NICKEL (Dec)	666	685	709	736	755

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3420	3510	3690	3838	3975
NATURAL GAS (Dec)					

### DATA TALKS : TODAY'S ECONOMIC DATA :

ADP Non-Farm Employment Change, Revised Nonfarm Productivity q/q, Revised Unit Labor Costs q/q, BOC Rate Statement, Crude Oil Inventories.



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POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
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